

South-East Asia

A region not to neglect





Tech Startup Day
Jan Coppens



ASEAN facts and figures



10 Southeast-Asian countries

600+ million people

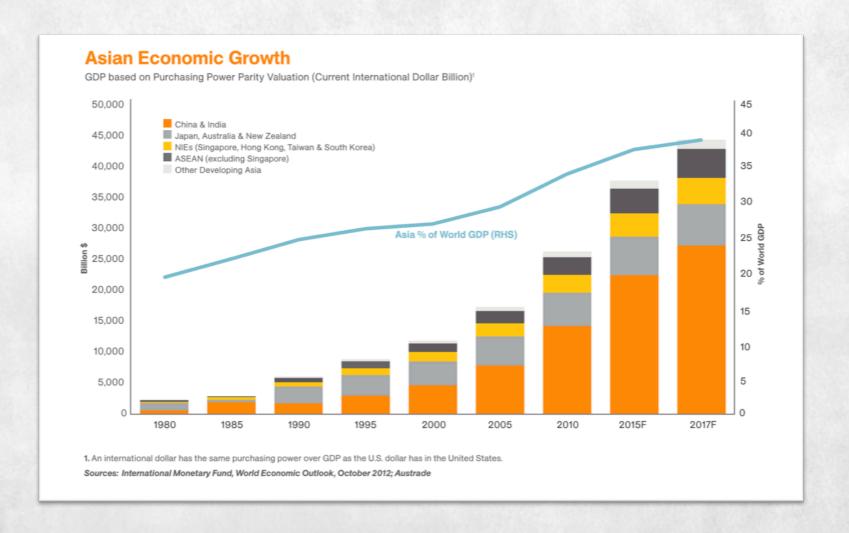
8th economy in the world

By 2015, integrated ASEAN Economic Community

- Single market & production base
- Free flow of goods, services, investments & skilled labor
- ICT as priority sector

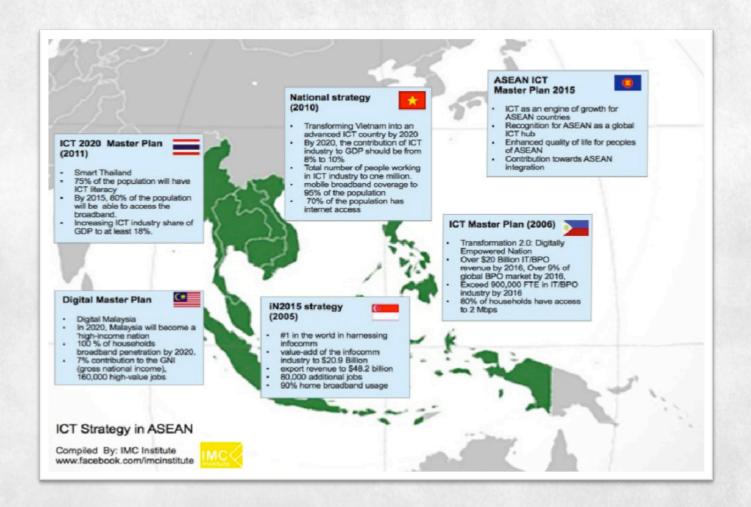


ASEAN's GDP forecast to double by 2020



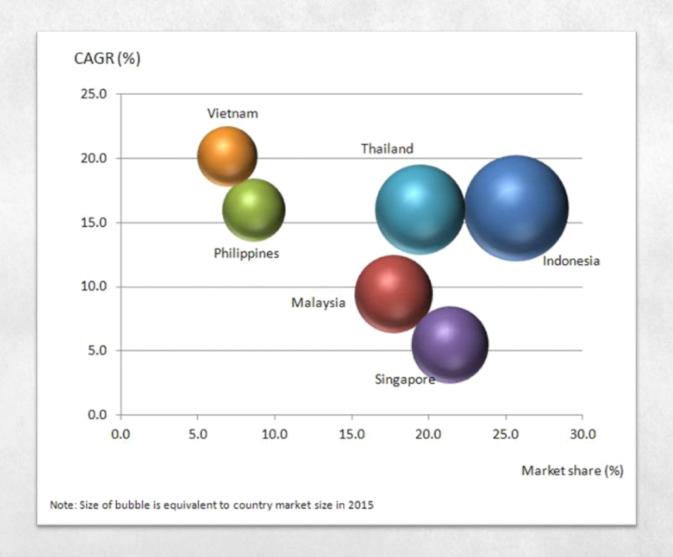


ICT at the core of the regions growth



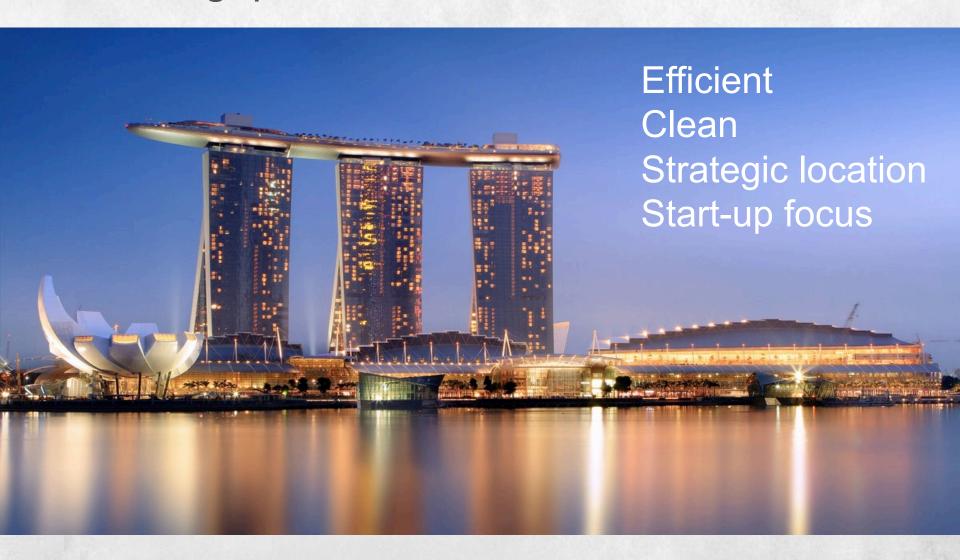


With promising ICT growth numbers





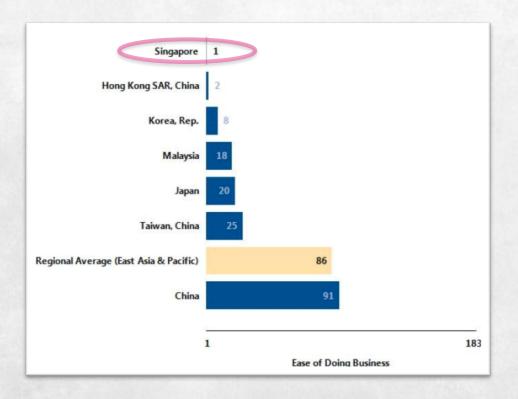
The Singapore case





Why Singapore?

Singapore used to be a remote city, far away from "the world". Today, Singapore is a world class city, at the center of "the new world"



World's easiest place to do business (Worldbank)

World's 2nd most ICT-integrated country

(INSEAD, World Economic Forum) Finland = 1st; US = 9th; Belgium = 24th

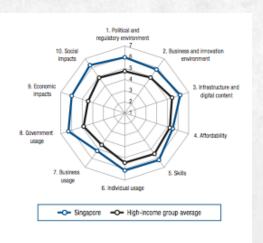
Business and trading hub in Southeast Asia

"Asia for beginners"



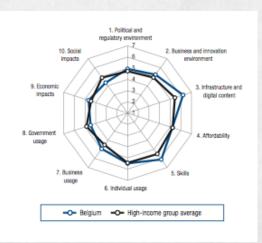
ICT-score: Singapore vs. Belgium

Singapore Networked Readiness Index 20132..6.0 Networked Readiness Index 2012 (out of 142) A. Environment subindex... 1st pillar: Political and regulatory environment ... 2nd pillar: Business and innovation environment B. Readiness subindex... 3rd pillar: Infrastructure and digital content... 4th pillar: Affordability 5th pillar: Skills. C. Usage subindex... 6th pillar: Individual usage. 7th pillar: Business usage. 8th pillar: Government usage D. Impact subindex... 9th pillar: Economic impacts..... 10th pillar: Social impacts.



Belgium

Rank (out of 144)	Score (1-7)
Networked Readiness Index 201324.	.5.1
Networked Readiness Index 2012 (out of 142)	5.1
A. Environment subindex17	5.1
1st pillar: Political and regulatory environment	4.9
2nd pillar: Business and innovation environment	5.2
B. Readiness subindex15.	5.8
3rd pillar: Infrastructure and digital content	6.2
4th pillar: Affordability	5.2
5th pilar: Skils	6.1
C. Usage subindex	5.0
6th pillar: Individual usage	5.5
7th pillar: Business usage17.	4.9
8th pilar: Government usage41	4.5
D. Impact subindex28	4.5
9th pilar: Economic impacts19.	4.7
10th pillar: Social impacts	4.3

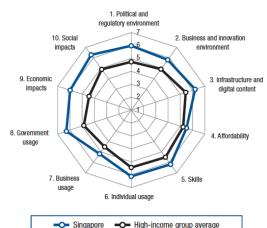


Singapore scores substantially better than Belgium for the Networked Readiness Index (NRI) and all its sub-indexes

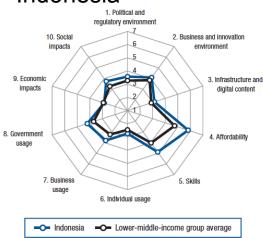


NRI of 6 most important ASEAN countries

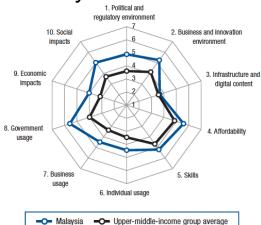
Singapore

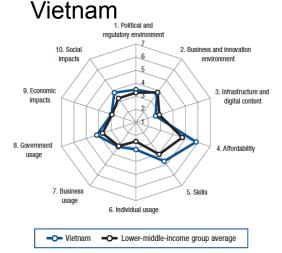


Indonesia

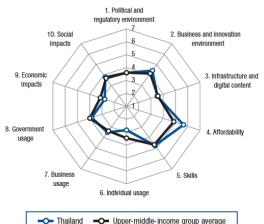


Malaysia

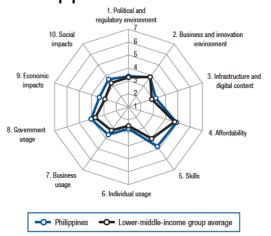




Thailand



Philippines





Attractive place for VC & startups

The Venture Capital and Private Equity Country Attractiveness

Ranking 2013		
1 United States	100.0	
2 Canada	97.8	
3 United Kingdom	95.4	
4 Japan	92.9	
5 Singapore	92.8	
6 Australia	91.9	
7 Germany	91.7	
8 Hong Kong	90.1	

Support entrepreneurship and create **friendly environment** to attract foreign businesses

Government initiatives

FFF co-funding up to \$50k Spring Singapore

Seed-funding up to \$250k i.JAM (reloaded)

Incubator co-funding up to S\$500k National Research Foundation

Source: IESE business school



Large-scale ICT events



The 24th International Communications and Information Technology Exhibition & Conference



The 18th International Digital Multimedia & Entertainment Technology Exhibition & Conference Region's largest and most established ICT and media communications event

50,000+ industry professionals from 100+ countries/regions

2,000+ exhibitors



The 10th International Information Technology Exhibition & Conference for the Enterprise



3 tips on where to start

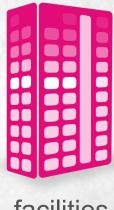
- 1. Prioritize the markets, countries or cities
 - List top 10 factors that will drive revenue, users or usage
 - Check market data such as the Global Information Technology Report 2013 (INSEAD and the World Economic Forum)
 - Calculate weighted average of the drivers fro each market
 - Ranking might give surprising insights
- 2. Concentrate your efforts
- 3. Be aware of the largest markets



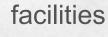
iMinds Incubation & Entrepreneurship







financing







internationalization



Go Global program 2013



14 supported companies



5 supported companies

3 paying companies in Singapore office for 7 seats

2 successfull SMU internships



iMinds in Singapore

- Located in Block 71, in the heart of the tech start community
- Landing base for Flemish ICTcompanies eager to explore the SE-Asian markets
- Offering advice and business development support to participants in iMinds "Go Global'-Program







Call Q4 2013

Some important deadlines to remember:

- Call open: November 4th, 2013
- Call closed: November 24th, 2013 at 23:59
- Internal pre-selection: November 26th
- Pitches & selection: December 3rd, 2013
- One-on-one coaching: December 4th

Companies who apply for the **Go Global** program, should be available (at least 1 person per company) for both the **3rd** and **4th** of **December**.



Questions?

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